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EXECUTIVE COMMITTEE OF THE MULTILATERAL FUND FOR THE IMPLEMENTATION OF THE MONTREAL PROTOCOL Thirty-fourth Meeting Montreal, 18-20 July 2001

### STATUS REPORT ON THE STUDY OF ALTERNATIVES TO CFCs IN RIGID FOAM APPLICATIONS

- 1. In Decision 31/49, the Executive Committee approved the terms of reference for a study on CFC alternatives in the manufacture of rigid foam. Under the terms of reference the Secretariat is required to contract for the services of a qualified independent consultant experienced in conducting economic evaluations at the enterprise level and familiar with conversions to related technologies to carry out the study.
- 2. In October 2000, the Secretariat advertised internationally for expressions of interest in conducting the study, without satisfactory results. Subsequently the Secretariat approached suitably qualified individuals and consulting companies about conducting the study. This approach proved to be successful. Three proposals were received and evaluated in accordance with United Nations procedures. On 29 May 2001 a contract in the amount of US \$75,000 was let to Wakim Consulting of San Francisco California to undertake the study. Wakim Consulting has assembled a team of four consultants with the required experience.
- 3. Work on the study has commenced and a draft report is planned to be available in late July 2001. The workplan for the study appears in Annex I. Visits are planned to projects in three countries representing the three major geographical areas. In Argentina and Egypt, both hydrocarbon and HCFC-141b technologies have been implemented. In Malaysia, only non-hydrocarbon technologies have been implemented. The visit to Malaysia will enable assessment of why hydrocarbon technologies were not used, in a country which had the necessary infrastructure and which had chosen hydrocarbons in other sectors. Visits will be preceded and supplemented by questionnaires to over 100 enterprises with an appropriate representation of

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countries, technologies and enterprise sizes. A copy of the proposed questionnaire is contained in Annex II.

4. On the basis of the above process it is planned to submit the final study report with documentation for the 35<sup>th</sup> Meeting of the Executive Committee.

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workplan.xls

### STUDY ON ALTERNATIVES TO CFCS IN RIGID FOAM APPLICATIONS Work Plan

Week of	Jun 3-9	Jun 10-16	Jun 17-23	Jun 24-30	Jul 1-7	Jul 8-14	Jul 15-21	Jul 22-28	Jul 29- Aug 4
Task/Week	1	2	3	4	5	6	7	8	9
Prepare background documents									
Review MLF Project & Policy Files			]						
Send Questionnaire & Workplan to S	ecretariat								
Review alternative technologies					l				
Assemble design/cost assumptions									
Assess projects' capital/operating co	sts								
Field survey in Egypt						l			
Field survey in Malaysia									
Prepare case studies									
Field survey in Argentina									
Prepare final draft report									]
Receive input from Secretariat									
Prepare final report									

Background Informa	tion					Date:	
Company		_					
Ownership		_					
Name and Title of res	spondent						
Address	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
Address							
Country			Project No.				
Telephone numbers:	Voice:			Fax:			
	voice.			гах.			
eMail Address							
National Coordinating	g Agency				Implementing .	Agency	
Production Facility							
Г	Boardstock	Spray	Appliances	Laminated Panels	Boardstock		1
Rigid Foam Type							
					lant		
Events Leading to R	eplacement o	f Ozone Dep	leting Subst	ances at Your P	iant		
Events Leading to R Year	eplacement o	of Ozone Dep	leting Substa	1996	1997	1998	1999
Year [		1				1998	1999
Year Application date		1				1998	1999
Year Application date Approval Date		1				1998	1999
Year Application date		1				1998	1999
Year  Application date  Approval Date  Conversion Date	1993	1994	1995	1996	1997		1999
Year  Application date  Approval Date  Conversion Date  Alternative Technolo	1993	1994  le for Replaci  Available to	1995	1996  epleting Substa	1997		1999
Year  Application date  Approval Date  Conversion Date  Alternative Technolo	1993 ogies Availabl	1994	1995	1996	1997		1999
Year  Application date  Approval Date  Conversion Date  Alternative Technolo  Blowing Agent  Hydrocarbon Mixtures	1993 ogies Availabl	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999
Year  Application date  Approval Date  Conversion Date  Alternative Technolo  Blowing Agent  Hydrocarbon Mixtures  Cyclopentane	1993	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999
Year  Application date  Approval Date  Conversion Date  Alternative Technolo  Blowing Agent  Hydrocarbon Mixtures  Cyclopentane n-Pentane/iso-Pentane	1993	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999
Year  Application date  Approval Date  Conversion Date  Alternative Technolo  Blowing Agent  Hydrocarbon Mixtures Cyclopentane n-Pentane/iso-Pentane Water	1993	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999
Year Application date Approval Date Conversion Date Alternative Technolo Blowing Agent Hydrocarbon Mixtures Cyclopentane n-Pentane/iso-Pentane Water CO2	1993	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999
Year  Application date  Approval Date  Conversion Date  Alternative Technolo  Blowing Agent  Hydrocarbon Mixtures Cyclopentane n-Pentane/iso-Pentane Water	1993	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999
Application date Approval Date Conversion Date Alternative Technolo Blowing Agent Hydrocarbon Mixtures Cyclopentane n-Pentane/iso-Pentane Water CO2 HCFC-22	1993	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999
Year Application date Approval Date Conversion Date Alternative Technolo Blowing Agent Hydrocarbon Mixtures Cyclopentane n-Pentane/iso-Pentane Water CO2 HCFC-22 HCFC-141b	1993	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999
Year Application date Approval Date Conversion Date Alternative Technolo Blowing Agent Hydrocarbon Mixtures Cyclopentane n-Pentane/iso-Pentane Water CO2 HCFC-22 HCFC-141b HFC-134a	1993	1994  le for Replaci  Available to	1995 Ing Ozone De	1996  epleting Substa	1997		1999

6.	6. Were You Aware that HCFC's Will be Phased Out When You Made Your Selection of an Alternative?										
7.	Were You Aware that Low Pressur	re Foam Disp	oensers Cou	ld be Retrofitted	I for Use Wit	h HCFC-141I	o?				
8.	List the Organizations that Assisted You in Making Your Selection in Question 4										
	National Coordinating Agencies Implementing Agencies Equipment Suppliers Chemical Suppliers Consulting Firms Others										
9.	List the Multilateral Fund Policies	that Influenc	ed Your Sel	ection in Questi	on 4						
10.	If You Listed any Multilateral Fund Selection in Question 4	l Policies in (	Question 7,	Describe How th	ne Policies Ir	nfluenced Yo	ur				
11.	Incremental Capital Costs for Con	version to C	FC Alternati	ves							
	CONVERSION COST	1,000 \$	1,000 \$	1,000 \$	1,000 \$						
	Foam Dispensers										
	Blending Equip.										
	Storage Tanks										
	Retrofit Costs										
	Metering Systems										
	Technology Transfer/Training Commissioning/Start-up Trials										
	Other										
	TOTAL										
	Company Funds										

Annex II

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#### 12. Incremental Operating Costs for Conversion to CFC Alternatives

#### Kilograms Raw Materials Consumed per Year

	Conversion - 3	C - 2	C - 1	Conversion	C + 1	C + 2	C + 3
	Year	Year	Year	Year	Year	Year	Year
CFC-11							
HCFC 141b							
Cyclopentane							
n-Pentane							
Iso-Pentane							
CO2 Liquid							
Water							
Other							
A-Side							
MDI							
B-Side							
Polyol							
Other							
Total							

#### Average Price of Raw Materials, \$/ Kg

Conversion - 3 Year	C - 2	C - 1	Conversion	C + 1	C + 2	C + 3
Year	<sub>V</sub>		11	112.,	110+2	110 + 3
	Year	Year	Year	Year	Year	Year
						1
				1		
				1		
				1		

#### 12. Incremental Operating Costs for Conversion to CFC Alternatives, Cont'd

#### Annual Price of Raw Materials, \$

	Conversion - 3	C - 2	C - 1	Conversion	C + 1	C + 2	C + 3
	Year	Year	Year	Year	Year	Year	Year
CFC-11							
HCFC 141b							
Cyclopentane							
n-Pentane							
Iso-Pentane							
CO2 Liquid							
Water							
Other							
A-Side							
MDI							
B-Side							
Polyol							
Other							
Total							

13. Foam Characteristics Before and After Conversion to CFC Alternatives

Foam Characteristic	CFC-11 Agent	Interim Agent	Final Agent
Density, Kg/M3			
R-Factor			
Other			

11	Based on Your Experience	What is a Typical	Operating Life for a	Low Pressure Foam	Dienancar'
14.	based on four experience	e. vynat is a i voicai	Operating Life for a	Low Fressure Foam	i Disbenser

15. Based on Your Experience, What is a Typical Operating Life for a High Pressure Foam Dispenser?